Interested in becoming a CERTIFIED FINANCIAL PLANNER™?

Accelerated 11-Month Course of Study Offered in Tampa Through Northwestern University's CFP® Certification Program

Northwestern University's Financial Planning Program, registered with the Certified Financial Planner Board of Standards, is a six-module course of study offered in partnership with The BOE Institute, LLC. The program fulfills the educational requirement for candidates seeking the CERTIFIED FINANCIAL PLANNER™certification.

Accelerated Course

The modules will be taught on an accelerated basis, allowing course completion in eleven months. Students in this cohort will finish their coursework in November 2011 and be prepared to take the March 2012 CFP certification examination. Classes will meet one Friday-Saturday (9:00 AM to 5:00 PM both days) at a Tampa area hotel (site to be determined).

Homework, Attendance and Testing

There will be an assigned textbook, supplemental readings, sample exam questions and financial planning exercises for each module. Significant study time will be expected between the in-person class sessions. Students are encouraged to attend all sessions. Quizzes, course projects and examinations for each module are administered online. A grade of "C" (a score of 70% or higher) will be required to pass each module.

The Tampa September 2011schedule is:

September 9-10, 2011
Financial Planning Process and the HP 12C Calculator
October 14-15 and November 11-12
Income Tax Planning
December 9-10 and January 13-14, 2012
Insurance Planning
February 10-11 and March 9-10
Investment Planning
April 13-14 and May 11-12
Retirement Planning
June 15-16 and July 20-21
Estate Planning

Acclaimed Instructors: All of the program instructors are highly-qualified practitioners with significant classroom experience, practical knowledge and industry volunteer activity. Scheduled instructors for modules include: Craig LeBouef, MBA, CPA/PFS, CFP®; Mark Wilson, APA, CFP®; Dick Potter, CLU, ChFC, MBA, CFP®; and Gary Englund, JD, CFP®, CLU, ChFC, AEP, MSFS, RHU, REBC, CAP, CDFA, CLTC. Individual biographies may be found at www.boeinstitute.com.

The accelerated program includes:

- 22 days of in-person instruction from highly qualified professionals
- Required textbooks, supplemental materials and sample exam questions for each module
- "Learning the HP 12C Financial Calculator" training supplement
- Online e-learning resources available 24/7 from anywhere
- Industry-leading financial planning and investment management software utilization
- Insurance continuing education credits available

The total cost of the program is $5,275, which includes all textbooks and resources shown above. Tuition is $775 for the first module and $900 each for modules 2-6. Students paying for the entire program at the outset will receive a $300 discount (total price of $4,975). All program payments are non-refundable. A deposit of $250 is required to register for the first module and to reserve a seat in the program. Upon registering students will receive an online copy of the "Learning the HP 12C Financial Calculator" course. Demonstrating proficiency with the financial calculator is required to successfully complete the first module.

To register for the Tampa program, or for additional information about the BOE Institute, visit www.boeinstitute.com. Gary Englund: gary@boeinstitute.com or toll-free 888-898-3071.