



NORTHWESTERN  
UNIVERSITY

SCHOOL OF  
CONTINUING  
STUDIES

## Accelerated 11-Month Course of Study Northwestern University CFP® Certification Program

### Last Chance to take the Six-Module Program before New Rules Take Effect January 1, 2012!

- **Weekend program** with 22 days of in-person instruction from highly qualified professionals
- All required textbooks, supplemental materials and sample exam questions for each module **included in tuition**
- “Learning the HP 12C Financial Calculator” **training supplement included**
- **Online** e-learning resources available **24/7** from anywhere
- **Industry-leading** financial planning and investment management **software** utilization
- Insurance continuing **education credits** for each module
- Continuing education credits for **Illinois CPAs**

#### Accelerated Format

Students in this cohort will finish their coursework in November 2012 and be prepared to take the March 2013 CFP certification examination. Classes will meet one Friday-Saturday (9:00 AM to 5:00 PM both days) each month at the Northwestern Loop campus (210 S. Clark Street).

#### Acclaimed Instructors

All of the program instructors are highly-qualified practitioners with significant classroom experience, practical knowledge and industry volunteer activity. Individual instructor biographies may be found at [www.boeinstitute.com/Our-Instructors.php](http://www.boeinstitute.com/Our-Instructors.php)

#### Homework, Attendance and Testing

There will be an assigned textbook, supplemental readings, sample exam questions and financial planning exercises for each module. Significant study time will be expected between the in-person class sessions. Students are encouraged to attend all sessions. Quizzes, course projects and examinations for each module are administered online. A grade of “C” (a score of 70% or higher) will be required to pass each module.

#### Tuition

The total cost of the program is \$5,275, which includes all textbooks and the other resources shown above. Tuition is \$775 for the first module and \$900 each for modules 2-6, payable on as-you-go basis. All program payments are non-refundable. A deposit of \$250 is required to register for the first module and reserve a seat for the entire program. Upon registering, students will receive an online copy of the “Learning the HP 12C Financial Calculator” course. Demonstrating proficiency with the financial calculator is required to successfully complete the first module.

#### The BOE Institute

The BOE Institute was formed by CFP practitioners, each having significant volunteer experience in CFP certification and testing procedures, who had an interest in fostering the education of their industry. Northwestern University has partnered with BOE in order to bring an accelerated program format to those interested in CFP certification. Upon successful completion of the program, students will receive a certificate of completion, suitable for framing, from Northwestern University. All tuition will be paid to BOE Institute based on their payment procedures.

#### The Chicago December 2011 schedule is:

##### December 9-10, 2011

Financial Planning Process and the HP12C  
Financial Calculator

##### January 13-14 and February 17-18

Investment Planning

##### March 16-17 and April 20-21

Insurance Planning

##### May 18-19 and June 22-23

Income Tax Planning

##### July 27-28 and August 24-25

Retirement Planning

##### September 21-22 and October 19-20

Estate Planning

#### For More Information

To register for the program, or for additional information, contact Gary Englund:  
[gary@boeinstitute.com](mailto:gary@boeinstitute.com) at 773-599-7152 or toll-free  
888-898-3071.